



Date: 12<sup>th</sup> February, 2025

To,  
Department of Corporate Services,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001.

**Script Code – 543372**

**Subject: Notice of 02<sup>nd</sup> Extra-Ordinary General Meeting for the F.Y. 2024-2025**

Dear Sir / Madam,

Notice is hereby given that the 02<sup>nd</sup> Extra-Ordinary General Meeting (EGM) of the Members of the Company for the financial year 2024-25 is scheduled to be held on ***Thursday, 06<sup>th</sup> March, 2025, at 02.30 p.m. at Office No. 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder West, Mumbai 400003.***

Kindly acknowledge receipt of the same.

Thanking You.

For **GETALONG ENTERPRISE LIMITED**

**HARSHA VIKRAM JAIN**  
**DIRECTOR**  
**DIN : 01525327**



Getalong Enterprise Ltd.

AN ISO 9001:2015 COMPANY

**Getalong Enterprise Limited**  
(CIN: L93000MH2020PLC342847)

**Regd. Office:** 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003.  
**Email:** [info@getalongenterprise.com](mailto:info@getalongenterprise.com); **Website:** [www.getalongenterprise.com/](http://www.getalongenterprise.com/); **Mobile:** +91 8591343631

## NOTICE OF EXTRA ORDINARY GENERAL MEETING

**NOTICE** is hereby given that the Extra Ordinary General Meeting of the Members of M/s. Getalong Enterprise Limited will be held on Tuesday, March 06, 2025 at 02:30 P.M. at the Registered office of the Company at 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003 to transact the following business:

### SPECIAL BUSINESS

#### I. ISSUANCE OF EQUITY SHARES ON PREFERENTIAL BASIS:

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution**:

**“RESOLVED THAT** pursuant to the provisions of the Section 23, 42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 as amended (the **“Act”**), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules framed there under (including any statutory modification or re-enactment thereof, for the time being in force) and enabling provisions in the Memorandum and Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**“SEBI ICDR Regulations”**) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (**“SEBI Listing Regulations”**), as amended from time to time, and the Foreign Exchange Management Act, 1999, as amended (**“FEMA”**) and subject to any other applicable provisions of the rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder by the Ministry of Corporate Affairs (**“MCA”**), Securities and Exchange Board of India (**“SEBI”**), stock exchange, the Reserve Bank of India (**“RBI”**) and /or any other competent authorities, (hereinafter referred to as **“Applicable Regulatory Authorities”**) from time to time and subject to all necessary approval(s), consent(s), permission(s) and/ or sanction(s), if any, by the Applicable Regulatory Authorities, as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the **“Board”** which terms shall be deemed to include, unless the context otherwise requires, any Committee which the Board may have constituted or hereinafter constitute or any officer(s) authorised by the Board to exercise its powers including the powers conferred by this resolution), the consent of the members of the Company (**“Members”**) be and is hereby accorded to the Board to create, offer, issue, allot and deliver in one or more tranches up to 11,60,000 (Eleven Lacs Sixty Thousand) Equity Shares of Face Value of Re. 1/- (Rupee One Only) each on a preferential basis to the proposed allottee(s) as mentioned below, for cash at a price of Rs. 25/- (Rupees Twenty Five Only) per Equity Share (including a premium of Rs. 24/- (Rupees Twenty Four Only) (**“Preferential Allotment Price”**), aggregating to Rs. 2,90,00,000 (Rupees Two Crores Ninety Lacs Only), which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations (hereinafter referred to as the **“Floor Price”**) on a preferential issue basis (**“Preferential Allotment”**) on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations or other provisions of applicable law as may be prevailing at the time.

#### Details of the Proposed Allottees

| Sr. No. | Name of Proposed Allottees   | Current Status / Category | No. of equity shares to be allotted up to | Proposed Status / Category |
|---------|------------------------------|---------------------------|---|----------------------------|
| 1       | Westpac Investments Limited  | Promoter                  | 8,50,000                                  | Promoter                   |
| 2       | Mr. Shailesh Lodha           | Non- Promoter             | 1,10,000                                  | Non- Promoter              |
| 3       | Mr. Neel Amit Solanki        | Non- Promoter             | 1,15,000                                  | Non- Promoter              |
| 4       | Mr. Shrenik Sukanraj Solanki | Non- Promoter             | 85,000                                    | Non- Promoter              |
|         | <b>Total</b>                 |                           | <b>11,60,000</b>                          |                            |

**RESOLVED FURTHER THAT** the equity shares to be issued and allotted to the proposed Allottees shall be fully paid up and rank *pari passu* with the existing equity shares of the Company, in all respects from the date of allotment thereof, and subject to the requirements of all applicable laws, and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

**RESOLVED FURTHER THAT** the “**Relevant Date**” for the purpose of determination of the price of the equity shares to be issued and allotted as above, as per SEBI ICDR Regulations is February 04, 2025, being the date 30 (thirty) days prior to the date of this Extraordinary General Meeting and the minimum issue price has been determined accordingly in terms of provisions of Chapter V of the SEBI ICDR Regulations.

**RESOLVED FURTHER THAT** without prejudice to the generality of the above resolution, the issue of equity shares under preferential allotment to the Proposed Allottees shall be subject to the following terms and conditions, apart from others, as prescribed under applicable laws:

- (i) The Equity Shares to be issued and allotted pursuant to the Preferential Issue shall be listed and traded on the Stock Exchanges subject to receipt of necessary regulatory permissions and approvals as the case maybe.
- (ii) The equity shares to be allotted shall be subject to lock-in for such period, as specified in the provisions of Chapter V of the SEBI ICDR Regulations and allotted equity shares shall be listed on the stock exchanges subject to the receipt of necessary permissions and approvals.
- (iii) The equity shares shall be allotted in dematerialized form within a period of 15 days from the date of passing the special resolution by the Members, provided that where the allotment of equity shares is subject to receipt of any approval or permission from any Regulatory Authority or Government of India, the allotment shall be completed within a period of 15 days from the receipt of last of such approval or permissions.
- (iv) The Equity Shares so offered, issued and allotted shall not exceed the number of Equity Shares as approved herein above.
- (v) Without prejudice to the generality of the above, the issue of the Equity Shares shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof.

**RESOLVED FURTHER THAT** any of the Directors and Company Secretary & Compliance officer of the Company (“**Authorized Signatories**”) be and are hereby severally authorized to take necessary steps for listing the equity shares, issued and allotted to the Proposed Allottees on BSE Limited (BSE SME Platform), where the securities of the Company are listed, as per SEBI Listing Regulations and other applicable laws and regulations.

**RESOLVED FURTHER THAT** the Board is authorized to accept any modification(s) in the terms of issue of equity shares, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the members.

**RESOLVED FURTHER THAT** the members of the Company take note of the Certificate issued from the

Practicing Company Secretary, certifying that the proposed issue of equity shares on preferential basis is being made in accordance with the SEBI ICDR Regulations.

**RESOLVED FURTHER THAT** subject to the receipt of such approvals, as may be required under applicable laws, consent of the Members of the Company be and is hereby accorded to the Board of Directors to record the name and details of the Proposed Allottees in Form PAS-5, and issue a private placement offer cum application letter in Form PAS-4, to the Proposed Allottees, in accordance with the provisions of the Act, after passing of this resolution with a stipulation that the allotment would be made only upon receipt of in-principle approval from BSE Limited (BSE SME Platform) within the timelines prescribed under the applicable laws.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this Resolution, aforesaid authorized signatories be are hereby severally authorized to make, sign, execute, submit, acknowledge, endorse, applications, deeds, papers, declarations, undertakings, intimations, offer letters, and such other documents, offer letter(s), entering into contracts, arrangements, agreements, documents and to do all such acts, deeds, matters and things in this regard as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, appointment of agencies, intermediaries and advisors for the Issue, filing of necessary forms and applications, intimations and disclosures with concerned authorities, institutions for their requisite approvals, as may be required under applicable laws from time to time, without being required to seek any further consent or approval of the Members of the Company, and to settle all questions, difficulties or doubts that may arise in regard to the issue and allotment of the equity shares, as stated above, to the proposed allottees and listing thereof with BSE Limited (BSE SME Platform).

**RESOLVED FURTHER THAT** the aforesaid authorized signatories of the Company be and are hereby severally authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any committee of the Board or any one or more Director(s), any officer(s) of the Company including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolution and all incidental and ancillary things done be and are hereby approved and ratified in all respect.”

## **II. APPROVAL OF RELATED PARTY TRANSACTION FOR ACQUISITION OF SHARES IN M/S. OSIYAA POLYPACKS LIMITED:**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution**:

**RESOLVED THAT**, pursuant to the provisions of Section 188 of the Companies Act, 2013, Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of law (including any statutory modification(s) or re-enactment(s) thereof), approval of the shareholders of **M/s. Getalong Enterprise Limited (“Company”)** be and is hereby accorded to the Company to enter into related party transaction related to acquire **15,11,990 (Fifteen Lakhs Eleven Thousand Nine Hundred and Ninety Only)** equity shares of **Rs. 10/- (Rupees Ten Only)** each representing **49.41%** of the issued and paid-up capital of the **M/s. Osiyaa Polypacks Limited (“Target Company”)** at a face value of **Rs. 10/- (Rupees Ten Only)** per share for total consideration of **Rs. 1,51,19,900/- (Rupees One Crore Fifty-One Lakhs Nineteen Thousand and Nine Hundred Only)**, by way of purchase of shares from **M/s. Westpac Investments Limited, Mr. Ali Ahmed Qureshi, Mr. Shoeb Ahmed Qureshi and Mr. Santosh Shivji Pawar (together “Sellers”)** who are also existing shareholders of the Target Company, on such terms and conditions as may be deemed appropriate.

**RESOLVED FURTHER THAT**, Share Purchase Agreement and other related documents executed between the Company and respective Selling Shareholders of **M/s. Osiyaa Polypacks Limited** be and is hereby approved and the Board of Directors of the Company be and is hereby authorized to negotiate, finalize,

approve, and execute any and all agreements, documents, or instruments including but not limited to Share transfer Form and other forms as required and may be required to give effect to the acquisition and to do all such acts, deeds, and things as it may deem necessary or expedient in order to complete the transaction, subject to the compliance with applicable laws and regulations.

**RESOLVED FURTHER THAT**, any of the Directors of the Company be and is hereby authorized to seek approval from the relevant regulatory authorities to complete the acquisition of the shares and to comply with any other statutory requirements.

**RESOLVED FURTHER THAT**, any of the Director of the Company be and is hereby authorized to sign and execute all necessary documents, filings, forms, and agreements on behalf of the Company in connection with the above transaction, and to take any action, and do all such things as may be necessary to give effect to this resolution."

**By order of Board of Directors  
For Getalong Enterprise Limited**

**SD/-**

**Place: Mumbai  
Date: 10/02/2025**

**Harsha Vikram Jain  
Managing Director  
DIN: 01525327**

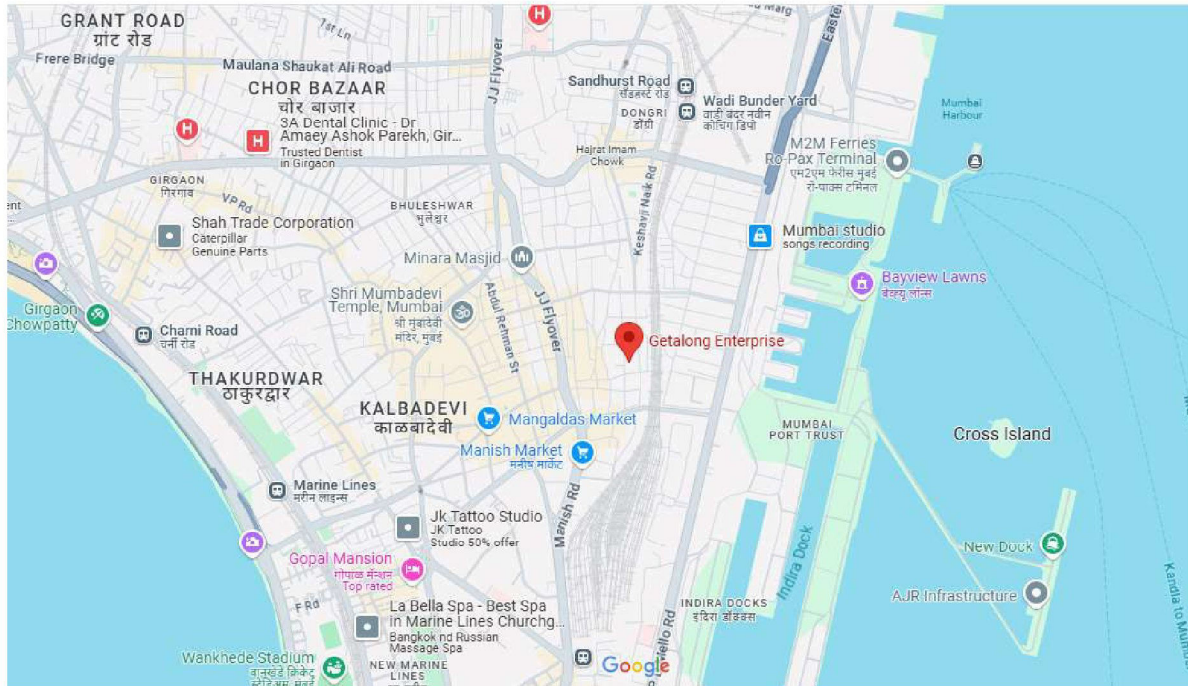
**Registered Office:**  
307-308, Yogeshwar, 135/139,  
Kazi Sayed Street,  
Masjid Bunder (West), Mumbai - 400003  
**CIN: L93000MH2020PLC342847**

## NOTES

1. **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE (ONLY ON POLL) INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. THE DULY COMPLETED AND SIGNED PROXY FORM SHOULD REACH THE REGISTERED OFFICE OF THE COMPANY, NOT LESS THAN FORTY EIGHT HOURS BEFORE THE SCHEDULED TIME OF THE ANNUAL GENERAL MEETING.**  
**A PERSON CAN ACT AS A PROXY ON BEHALF OF MEMBERS NOT EXCEEDING FIFTY AND HOLDING IN THE AGGREGATE NOT MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS. A MEMBER HOLDING MORE THAN TEN PERCENT OF THE TOTAL SHARE CAPITAL OF THE COMPANY CARRYING VOTING RIGHTS MAY APPOINT A SINGLE PERSON AS PROXY AND SUCH PERSON SHALL NOT ACT AS PROXY FOR ANY OTHER PERSON OR SHAREHOLDER.**
2. Proxy form, in order to be effective, must be deposited at the Corporate Office of the Company, not less than 48 hours before the commencement of the Extra Ordinary General Meeting.
3. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at [www.getalongenterprise.com](http://www.getalongenterprise.com) The Notice can also be accessed from the website of the Stock Exchange i.e. BSE at [www.bseindia.com](http://www.bseindia.com).
4. Members are requested to intimate their Email IDs for correspondence and quicker response to their queries.
5. In case of joint holders attending the Meeting, only such joint holder who is higher in the order of names will be entitled to vote.
6. **Corporate Members:** Corporate Members intending to send their authorized representatives are requested to send a duly certified copy of the Board Resolution authorizing the representatives to attend and vote at the Extra Ordinary General Meeting.
7. The cutoff date for the purpose of determining the eligibility of the Members to attend the Extra Ordinary General Meeting of the Company is February 27, 2025.
8. Members who have not registered their e-mail addresses so far are requested to register their e-mail ID with RTA of the Company / Depository Participant(s) for receiving all communication including Notices, Circulars etc. from the Company electronically.
9. The Shareholders are requested to notify changes of their address immediately to the Registrars & Transfer Agent **MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)** the Company or its registrar will not act on any request received directly from the shareholder holding shares in electronic form for any change of bank particulars or bank mandate. Such changes are to be advised only to the Depository Participant by the Shareholders.
10. Non -Resident Indian Members are requested to inform Registrar and Transfer Agent, immediately of:
  - Change in their residential status on return to India for permanent settlement.
  - Particulars of their Bank Account maintained in India with complete name, branch, account, type, account number and address of the bank with pin code number, if not furnished earlier.
11. All documents referred to in the Notice and Explanatory Statement requiring the approval of the Members at the meeting and other statutory registers shall be available for inspection by the Members at the Registered office of the Company during office hours on all working days between 10.00 a.m. to 5.00 p.m. from the date of hereof up to the date of the Extra Ordinary General Meeting.
12. A Route Map to reach the venue of the Extra Ordinary General Meeting is annexed with the Notice of EGM.
13. M/s. K Pratik & Associates, Practicing Company Secretaries, has been appointed as Scrutinizers to scrutinize the voting process in a fair & transparent manner.
14. The Chairman shall, at the EGM, at the end of discussion on the resolutions on which voting is to be held, allow voting with the assistance of scrutinizer, by use of "Ballot Paper" for all those members who are present at the EGM.

15. The Scrutinizer shall, after the conclusion of voting at the EGM, count the votes cast at the meeting and shall submit within 48 hours of the conclusion of the EGM, a Consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him / her in writing, who shall counter sign the same and declare the result of the voting forthwith.
16. The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company [www.getalongenterprise.com](http://www.getalongenterprise.com) immediately after the declaration of result by the Chairman or a person authorized by him in writing. The results shall also be placed on the website of the Stock Exchange i.e. BSE at [www.bseindia.com](http://www.bseindia.com).

Route map for the venue of the EGM is as below:



**EXPLANATORY STATEMENT  
PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013**

**ITEM NO. 1:**

**ISSUANCE OF EQUITY SHARES ON PREFERENTIAL BASIS:**

The Board of Directors of the Company ("Board") in its meeting held on February 10, 2025 subject to necessary approval(s), have approved the proposal for raising of funds by way of create, offer, issue allot and in one or more tranches upto 11,60,000 Equity Shares of Re. 1/- each of the Company, at a price of Rs. 25/- (Rupees Twenty Five Only) per Equity Share (including a premium of Rs. 24/- (Rupees Twenty Four Only) ("**Preferential Allotment Price**"), to Promoters and Non - Promoters of the Company being Proposed Allottee as mentioned the item no. 1 of the Notice, in such form and manner and in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**").

As per Companies Act, 2013 and Rules made thereunder (the "**Act**"), and in accordance with the provisions of the SEBI ICDR Regulations as amended, and on the terms and conditions and formalities as stipulated in the Act and the SEBI ICDR Regulations, the issue of Equity Shares requires approval of the Members by way of a special resolution. The Board therefore, pursuant to the provisions of Sections 23, 42, 62 and other applicable provisions, if any, of the Companies Act, 2013, and Rules framed thereunder including the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended, SEBI ICDR Regulations and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, seeks approval of the Members as set out in the item no.1 of the Notice, by way of a special resolution to issue up to 11,60,000 Equity shares of Re. 1/- each at an issue price of Rs. 25/- (Rupees Twenty Five Only) per Equity Share, (including a premium of Rs. 24/- (Rupees Twenty Four Only), aggregating up to Rs. 2,90,00,000/- (Rupees Two Crores Ninety Lacs Only).

**Information required in respect of the proposed issue of equity shares, pursuant to the applicable provisions of the Companies Act, 2013, read with applicable rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is as under.**

**1. Purpose(s) and Object(s) of the Issue and particulars of the offer**

**(a) Purpose(s) and Object(s) of the Issue:**

Subject to applicable laws and regulations, our Company intends to use the Gross Proceeds to Preferential Issue (in whole or part) one or more, or any combination of the following:

- (i) Working Capital requirements of Company, meeting various operational expenditure of the Company;
- (ii) Capital expenditure requirements of Company, meeting various capital expenditure of the Company;
- (iii) Financing / investing of business opportunities, strategic initiatives;
- (iv) General corporate purpose; and
- (v) Issue related expenses

The Proceeds are proposed to be deployed towards the purpose set out above and not proposed to be utilized towards any specific project. Accordingly, the requirement to disclose: (i) the break-up of cost of the project, (ii) means of financing such project, and (iii) proposed deployment status of the proceeds at each stage of the project, are not applicable.

The requirement stipulated by BSE Notice No. 20221213-47 dated December 13, 2022 with respect to the additional disclosures for objects of the issue is not applicable as the issue size of the preferential issue is less than Rs. 100 Crore.



**(b) Particulars of the offer:**

To issue and allot up to 11,60,000 Equity shares of Re. 1/- each at an issue price of Rs. 25/- (Rupees Twenty Five Only) per Equity Share (including a premium of Rs. 24/- (Rupees Twenty Four Only), aggregating up to Rs. 2,90,00,000 (Rupees Two Crores Ninety Lacs Only).

2. **Kind of Securities:** Equity Shares.
3. **Maximum number of specified securities to be issued, and the price at which security is being offered:**

It is proposed to issue and allot up to 11,60,000 (Eleven Lacs Sixty Thousand) of Re. 1/- (Rupee One Only) each of the Company at an issue price of Rs. 25/- (Rupees Twenty-Five Only) per Equity Share, (including a premium of Rs. 24/- (Rupees Twenty-Four Only) ('Preferential Allotment Price'), aggregating to Rs. 2,90,00,000 (Rupees Two Crores Ninety Lacs Only), on a preferential basis to the proposed allottee(s).

Further the Preferential Allotment Price is not less than the minimum price determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations.

4. **Date of passing Board Resolution:** February 10, 2025.
5. **Amount which the Company intends to raise by way of such issue of securities:**  
Up to Rs. 2,90,00,000 (Rupees Two Crores Ninety Lacs Only).
6. **Intent of the promoters, directors, key managerial personnel or senior management of the issuer to subscribe to the offer; Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects:**

None of the Promoters, Directors, Key Managerial Personnel or senior management of the Company intends to subscribe to any of the Shares proposed to be issued under the preferential issue except below mentioned:

| Sr. No. | Name of Allottees           | Category | Designation | Equity shares to be allotted |
|---------|-----------------------------|----------|-------------|------------------------------|
| 1       | Westpac Investments Limited | Promoter | -           | 8,50,000                     |

7. **Basis or justification for the price (including premium, if any) at which the offer or invitation is being made; Basis on which the price has been arrived, along with the report of the registered valuer and name and address of the valuer who performed valuation:**

Since the Company is a listed entity, price is in accordance with the provisions SEBI ICDR Regulations. The issue price of Rs. 25/- per equity share the price which is not less than the price determined in accordance with Regulation 165 of SEBI ICDR Regulations.

The above is determined pursuant to valuation report from Mr. Bhavesh M Rathod, Registered Valuer with IBBI Registration No. IBBI/RV/06/2019/10708 ('Independent Valuer'), in accordance with Regulation 165 of the SEBI (ICDR) Regulations, 2018 as amended. Report of Mr. Bhavesh M Rathod, Registered Valuer with IBBI Registration No. IBBI/RV/06/2019/10708 ('Independent Valuer') is available on our website of the Company i.e. [www.getalongenterprise.com/](http://www.getalongenterprise.com/)

**Name and Address of Registered Valuer:**

Mr. Bhavesh M Rathod,  
Office No. 515, 5<sup>th</sup> Floor, Dimple Arcade, Behind Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai, Maharashtra – 400101

## 8. Pricing of Preferential Issue

The Equity Shares of the Company are listed on the BSE Limited (BSE SME Platform). There is infrequent trading of Shares of the Company on BSE Limited. In terms of Regulation 165 of the SEBI ICDR Regulations, where the shares are not frequently traded, the price determined by the Issuer shall take into account valuation parameters including book value and such other parameters as are customary for valuation of shares of such Company.

The above is determined pursuant to valuation report from Mr. Bhavesh M Rathod, Registered Valuer with IBBI Registration No. IBBI/RV/06/2019/10708 ('Independent Valuer'), in accordance with Regulation 165 of the SEBI (ICDR) Regulations, 2018 as amended. Report of Mr. Bhavesh M Rathod, Registered Valuer with IBBI Registration No. IBBI/RV/06/2019/10708 ('Independent Valuer') is available on website of the Company i.e. [www.getalongenterprise.com/](http://www.getalongenterprise.com/).

The present issue price is fixed at Rs. 25/- (Rupees Twenty-Five Only) per Equity Share.

## 9. Method of determination of price as per the Articles of Association of the Company – Not applicable as the Articles of Association of the Company is silent on the determination of a floor price/ minimum price of the shares proposed to be issued on preferential basis.

Accordingly, each equity shares of the face value of Re. 1/- is issued at a price of Rs. 25/- Per share as determined in accordance with Chapter V of SEBI ICDR Regulations on preferential allotment basis.

## 10. Relevant Date with reference to which the price has been arrived at:

The Relevant Date, in accordance with SEBI ICDR Regulations is fixed, as February 04, 2025.

## 11. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees:

| Sr. No. | Name of the proposed Allottees | Identity of the Natural person who is the ultimate Beneficial owner | No. of Equity Shares held pre - Preferential Allotment | No. of allotment | Relation, if any, with the promoters or person in control of the Company | Percent age of the post issue |
|---------|--------------------------------|---|--|------------------|--|-------------------------------|
| 1.      | Westpac Investments Limited    | Rahul Vikram Jain   | 70,20,000  | 8,50,000         | Promoter   | 37.19                         |
|         |                                | Harsha Vikram Jain  |  |                  |  |                               |
|         |                                | Sweety Rahul Jain   |  |                  |  |                               |
|         |                                | Payal Vikram Jain   |  |                  |  |                               |

## 12. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities and as well as price:

The Company has not made any preferential allotment during the year.

## 13. Shareholding Pattern of the issuer before and after the preferential issue:

| Sr. No.  | Category                 | Pre-issue No. of shares held | % of Shareholding | Post Issue No. of shares held | % of Shareholding |
|----------|--------------------------|------------------------------|-------------------|-------------------------------|-------------------|
| <b>A</b> | <b>Promoters Holding</b> |                              |                   |                               |                   |
| 1        | <b>Indian</b>            |                              |                   |                               |                   |
|          | Individuals              | 35,84,000                    | 17.92             | 35,84,000                     | 16.94             |
|          | Bodies Corporate         | 70,20,000                    | 35.10             | 78,70,000                     | 37.19             |

|   |                               |                    |               |                    |               |
|---|-------------------------------|--------------------|---------------|--------------------|---------------|
|   | <b>Sub Total</b>              | <b>1,06,04,000</b> | <b>53.02</b>  | <b>1,14,54,000</b> | <b>54.13</b>  |
| 2 | <b>Foreign Promoters</b>      | 0                  | 0.00          | 0                  | 0.00          |
|   | <b>Sub Total (A)</b>          | <b>1,06,04,000</b> | <b>53.02</b>  | <b>1,14,54,000</b> | <b>54.13</b>  |
| B | <b>Non-promoters' holding</b> |                    |               |                    |               |
| 1 | Institutional investors       | 0                  | 0.00          | 0                  | 0.00          |
| 2 | <b>Non-institution</b>        |                    |               |                    |               |
|   | Private Bodies Corporate      | 80,000             | 0.40          | 80,000             | 0.38          |
|   | Directors and relatives       | 64,000             | 0.32          | 64,000             | 0.30          |
|   | Indian public                 | 92,32,000          | 46.16         | 95,42,000          | 45.09         |
|   | NRIs                          | 5,000              | 0.03          | 5,000              | 0.02          |
|   | others                        | 15,000             | 0.08          | 15,000             | 0.07          |
|   | <b>Sub Total (B)</b>          | <b>93,96,000</b>   | <b>46.98</b>  | <b>97,06,000</b>   | <b>45.87</b>  |
|   | <b>Grand Total</b>            | <b>2,00,00,000</b> | <b>100.00</b> | <b>2,11,60,000</b> | <b>100.00</b> |

Note: The pre preferential Issue shareholding pattern as on the 31<sup>st</sup> January, 2025.

**14. Proposed time frame within which the issue or allotment shall be completed:**

Pursuant to the requirements of SEBI ICDR Regulations, the Company shall complete the allotment of equity shares of the Company to the proposed allottees on or before the expiry of 15 days (fifteen days) from the date of passing of Special Resolution by the members of the Company. Provided that where the issue and allotment of the shares is pending on account of any approval or permission for such issue and allotment by any regulatory authority, the issue and allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approvals or permissions.

**15. Lock-in period:**

The proposed allotment shall be subject to a lock-in, as per the requirements of SEBI ICDR Regulations.

**16. Listing of the proposed shares**

The Company shall make an application to BSE Limited (BSE SME Platform), on which the existing equity shares of the Company are listed, for listing of the proposed shares. The proposed shares, once allotted, shall rank *pari passu* with the existing equity shares of the Company in all respects.

**17. Certificate of Practicing Company Secretary:**

The certificate from, K Pratik & Associates, the Practicing Company Secretary, certifying that the Preferential Allotment is being made in accordance with the requirements contained in the SEBI ICDR Regulations, is hosted on the Company's website i.e [www.getalongenterprise.com](http://www.getalongenterprise.com)

**18. The names of the proposed allottees and the percentage (%) of Post Preferential Issue Capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue.**

The percentage (%) of Post Preferential Issue Capital that may be held by the allottees as mentioned in table below:

| Sl. No.      | Name of the proposed allottees | Category     | Pre issue Shareholding |                      | No. of Equity Shares to be allotted | Post issue     |                       |
|--------------|--------------------------------|--------------|------------------------|----------------------|-------------------------------------|----------------|-----------------------|
|              |                                |              | No of share            | % of the pre-Capital |                                     | No of share    | % of the post-Capital |
| 1.           | Westpac Investments Limited    | Promoter     | 7020000                | 35.10                | 850000                              | 7870000        | 37.19                 |
| 2.           | Mr. Shailesh Lodha             | Non-Promoter | 90000                  | 0.45                 | 110000                              | 200000         | 0.95                  |
| 3.           | Mr. Neel Amit Solanki          | Non-Promoter | 85000                  | 0.43                 | 115000                              | 200000         | 0.95                  |
| 4.           | Mr. Shrenik Sukanraj Solanki   | Non-Promoter | 115000                 | 0.58                 | 85000                               | 200000         | 0.95                  |
| <b>Total</b> |                                |              | <b>7310000</b>         | <b>36.55</b>         | <b>1160000</b>                      | <b>8470000</b> | <b>40.03</b>          |

Further, there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

**19. The price or price band at/within which the allotment is proposed:**

The price per equity share, to be issued, is fixed at Rs. 25/- (Rupees Twenty Five Only) which consists of Re. 1/- (Rupee One Only) as face value and Rs. 24/- (Rupees Twenty Four Only) as premium per equity share.

**20. The class or classes of persons to whom the allotment is proposed to be made;**

| Sl. No. | Name of the proposed allottees | Category      |
|---------|--------------------------------|---------------|
| 1.      | Westpac Investments Limited    | Promoter      |
| 2.      | Mr. Shailesh Lodha             | Non -Promoter |
| 3.      | Mr. Neel Amit Solanki          | Non -Promoter |
| 4.      | Mr. Shrenik Sukanraj Solanki   | Non -Promoter |

**21. Material terms of raising such securities:**

The Equity Shares are being issued on a preferential basis for a consideration in cash at an issue price of Rs. 25/- each (including a premium of Rs. 24/- (Rupees Twenty Four Only) in accordance with provisions of SEBI ICDR Regulations to the Proposed Allottee.

The proposed shares, once allotted, shall rank *pari passu* with the existing equity shares of the Company in all respects.

**22. Principle terms of assets charged as securities:**

Not Applicable

**23. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer.**

Not Applicable

**24. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter.**

The current and proposed status of the allottee, are as below:

| Sl. No. | Name of proposed allottees  | Current Status | Proposed Status |
|---------|-----------------------------|----------------|-----------------|
| 1.      | Westpac Investments Limited | Promoter       | Promoter        |

|    |                              |               |               |
|----|------------------------------|---------------|---------------|
| 2. | Mr. Shailesh Lodha           | Non -Promoter | Non -Promoter |
| 3. | Mr. Neel Amit Solanki        | Non -Promoter | Non -Promoter |
| 4. | Mr. Shrenik Sukanraj Solanki | Non -Promoter | Non -Promoter |

## 25. Other Disclosures/ Undertakings

- (a) None of the Company, its Director's or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) of SEBI ICDR Regulation.
- (b) The proposed allottees, the beneficial owners to proposed allottees, issuer, its promoter and directors, have not been declared as wilful defaulter or a fraudulent borrower as per RBI Circular Ref. No. RBI/2015-16/100 DBR.No.CID.BC.22/20.16.003/2015-16 dated 1 July 2015 by the banks.
- (c) The proposed allottees and the beneficial owners to proposed allottees have not been, directly or indirectly, debarred from accessing the capital market or have been restrained by any regulatory authority from, directly or indirectly, acquiring the said securities.
- (d) None of the Promoters or Directors of the Company is a fugitive economic offender as defined under section 12 of the Fugitive Economic Offenders Act, 2018.
- (e) Neither the Company nor any of its Promoters or Directors is a fraudulent borrower;
- (f) Issuer, proposed allottees and beneficial owners do not have direct or indirect relation with the companies, its promoters and whole-time directors, which are compulsorily delisted by any recognized stock exchange.
- (g) The proposed allottees have confirmed that they have not sold any equity share of the Company during the 90 trading days preceding the Relevant Date.
- (h) Since the Company's equity shares are listed on BSE Limited for a period of more than 90 trading days prior to the Relevant Date, the Company is neither required to re-compute the price, nor is required to submit an undertaking as specified under applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- (i) There is no outstanding due to Securities Exchanges Board of India, the stock exchange or the depositories.
- (j) The Company is in compliance with the conditions for continuous listing of equity shares, as specified in the listing agreement with BSE Limited, where the equity shares of the issuer are listed, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the Board thereunder; and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
- (k) The Company has obtained Permanent Account Numbers of the proposed allottees;
- (l) The preferential issue of securities is being made in strict compliance with the provisions of SEBI (ICDR) Regulations, 2018 and the amendments, thereof, pertaining to conditions for preferential issue.
- (m) The proposed preferential issue is not ultra vires to the provisions of Articles of Association of the issuer.

If the Company was required to re-compute the price then it would have undertaken such re-computation, and if the amount payable on account of the re-computation of price was not paid by the proposed allottees within the time stipulated in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the equity shares proposed to be issued under this resolution would have been continued to be locked-in till the time such amount would have been paid by the proposed allottees.

The Board of Directors recommend passing of **Special Resolution** as set out in **Item No. 1** of the accompanying notice relating to the issue and allotment of equity shares on a preferential basis.

Except Mrs. Harsha Vikram Jain (Managing Director & Promoter Group), Mrs. Sweety Rahul Jain (Director & Promoter), Mrs. Payal Vikram Jain (Director & Promoter Group) and Westpac Investments Private Limited (Promoter), none of the directors, key managerial personnel of the Company and their relatives has any concern or interest, financial or otherwise, in the proposed resolution except to the extent of their shareholdings, if any, in the Company and/or to the extent of subscription by a company / body corporate in which the director / key managerial personnel, or his / her relative may be directly or indirectly interested.

#### **ITEM NO. 2:**

#### **APPROVAL OF RELATED PARTY TRANSACTION FOR ACQUISITION OF SHARES IN M/S. OSIYAA POLYPACKS LIMITED:**

Our Company **M/s. Getalong Enterprise Limited** upon approval of audit committee and board of directors of the company proposes to acquire **15,11,990 (Fifteen Lakhs Eleven Thousand Nine Hundred and Ninety only) shares of M/s. Osiyaa Polypacks Limited ("Target Company")** representing **49.41%** of the total issued and paid-up share capital, of the target company from the existing shareholders of the Target Company. The purchase will be made at the face value of target company **Rs. 10/- (Rupees Ten only)** per share making it a total consideration of **Rs. 1,51,19,900/- (Rupees One Crore Fifty-One Lakhs Nineteen Thousand and Nine Hundred Only)**.

The acquisition of these shares is part of the Company's strategy to enhance its strategic position and control in the Target Company thereby expanding business portfolios of our company M/s. Getalong Enterprise Limited.

The Board believes that this acquisition will be in the best interests of the Company and its shareholders, as it provides an opportunity to consolidate its relationship with the Target Company, which is aligned with the Company's long-term growth objectives.

#### **Terms of Acquisition:**

- **Number of Shares to be Acquired:** 15,11,990 equity shares
- **Face Value of Share:** Rs. 10/- per share
- **Percentage of the Total Acquisition Share Capital:** 49.41%
- **Cost of Acquisition:** At the Face Value of the Target Company i.e. Rs. 10/- per share.
- **Total Acquisition Value:** Rs. 1,51,19,900/- (15,11,990 shares × Rs. 10)
- **Mode of Acquisition:** The shares will be acquired from the existing shareholders of the Target Company at cash.
- **Completion of acquisition Period:** 30 days from execution of Share Purchase Agreement ("SPA")
- **Sellers of the acquisition:** Existing Shareholders of the target company i.e. M/s. Westpac Investments Limited, Mr. Ali Ahmed Qureshi, Mr. Shoeb Ahmed Qureshi and Mr. Santosh Shivji Pawar.

The Audit Committee of the Company has reviewed and approved the terms of the proposed transaction and classified that this acquisition qualifies as a **related party transaction** under Section 188 of the **Companies Act, 2013, SEBI (LODR) Regulations, 2015**. The Audit Committee has confirmed that the transaction is being conducted on an **arm's length basis** and is in the best interests of the Company. The transaction is related party because the following parties are related to the Our Company and Target Company:

1. **Mrs. Harsha Vikram Jain**, Managing Director of the Our Company who belongs to Promoter Group is a **Director** and **Shareholder** of the Target Company.
2. **Mrs. Sweety Rahul Jain**, Executive Director and Promoter of the Our Company, is a **Shareholder** of the Target Company.

3. **Ms. Payal Vikram Jain**, Non-Executive Director and belonging to the promoter group of the Our Company, is a **Shareholder** of the Target Company.
4. **M/s. Westpac Investments Limited**, which is a **Promoter** of the Our Company, is also a **Shareholder** of the Target Company.

The Board of Directors recommends the passing of the Special Resolution as set out in Item No. 2 of the Notice for the approval of the acquisition of shares in the M/s. Getalong Enterprise Limited.

Except Mrs. Harsha Vikram Jain (Managing Director & Promoter Group), Mrs. Sweety Rahul Jain (Director & Promotor), Mrs. Payal Vikram Jain (Director & Promoter Group) and Westpac Investments Private Limited (Promoter), none of the directors, key managerial personnel of the Company and their relatives has any concern or interest, financial or otherwise, in the proposed resolution except to the extent of their shareholdings, if any, in the Company and/or to the extent of subscription by a company / body corporate in which the director / key managerial personnel, or his / her relative may be directly or indirectly interested.

**By order of Board of Directors  
For Getalong Enterprise Limited**

SD/-

**Place: Mumbai**  
**Date: 10/02/2025**

**Harsha Vikram Jain**  
**Managing Director**  
**DIN: 01525327**

**Registered Office:**  
307-308, Yogeshwar, 135/139,  
Kazi Sayed Street,  
Masjid Bunder (West), Mumbai - 400003  
**CIN: L93000MH2020PLC342847**



Getalong Enterprise Ltd.

AN ISO 9001:2015 COMPANY

**Getalong Enterprise Limited**  
(CIN: L93000MH2020PLC342847)

**Regd. Office:** 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003.  
**Email:** [info@getalongenterprise.com](mailto:info@getalongenterprise.com); **Website:** [www.getalongenterprise.com/](http://www.getalongenterprise.com/); **Mobile:** +91 8591343631

ATTENDANCE SLIP

Extra Ordinary General meeting on Thursday, March 06, 2025, at 02:30 PM at 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003.

Regd. Folio No. \_\_\_\_\_

DP ID \_\_\_\_\_

Client ID/Ben. A/C \_\_\_\_\_

No. of shares held \_\_\_\_\_

I certify that I am a registered shareholder/proxy for the registered Shareholder of the Company and hereby record my presence at Extra Ordinary General meeting on Thursday, March 06, 2025, at 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003.

Member's/Proxy's name in Block Letters

Member's/Proxy's      Signature





**Getalong Enterprise Ltd.**

AN ISO 9001:2015 COMPANY

**Getalong Enterprise Limited**  
**(CIN: L93000MH2020PLC342847)**

**Regd. Office:** 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003.  
**Email:** [info@getalongenterprise.com](mailto:info@getalongenterprise.com); **Website:** [www.getalongenterprise.com/](http://www.getalongenterprise.com/); **Mobile:** +91 8591343631

**PROXY FORM (FORM No. MGT-11)**

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19 (3) of the Companies (Management and Administration) Rule, 2014]

|                        |  |                       |  |
|------------------------|--|-----------------------|--|
| Name of the Member(s): |  | Email Id:             |  |
| Registered Address:    |  | Folio No / Client ID: |  |
|                        |  | DP ID:                |  |

I/We, being the member(s) of \_\_\_\_\_ shares of the Getalong Enterprise Limited, hereby appoint:

1. Name: \_\_\_\_\_ Address: \_\_\_\_\_

E-mail Id: \_\_\_\_\_ Signature or failing him/her,

2. Name: \_\_\_\_\_ Address: \_\_\_\_\_

E-mail Id: \_\_\_\_\_ Signature or failing him/her,

3. Name: \_\_\_\_\_ Address: \_\_\_\_\_

E-mail Id: \_\_\_\_\_ Signature or failing him/her,

as my /our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Extra Ordinary General Meeting of the Company, to be held on Thursday, March 06, 2025 at 02:30 P.M at 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003 and at any adjournment thereof in respect of such resolution as are indicated below:

| Ordinary Business   | For                              | Against                         |
|---|----------------------------------|---------------------------------|
| 1. Issuance of Equity Shares on Preferential Basis. (Special Resolution)                            |                                  |                                 |
| 2. Approval of related party transaction for acquisition of shares in M/s. Osiyaa Polypacks Limited |                                  |                                 |
| Signed this _____ day of _____ 2025   | Signature of Shareholder         | Affix Revenue Stamp             |
| Signature of First Proxy Holder Signature of third Proxy holder                                     | Signature of Second Proxy Holder | Signature of Third Proxy Holder |



Getalong Enterprise Ltd.

AN ISO 9001:2015 COMPANY

**Getalong Enterprise Limited**  
(CIN: L93000MH2020PLC342847)

**Regd. Office:** 307-308, Yogeshwar, 135/139, Kazi Sayed Street, Masjid Bunder (West), Mumbai - 400003.  
**Email:** [info@getalongenterprise.com](mailto:info@getalongenterprise.com); **Website:** [www.getalongenterprise.com/](http://www.getalongenterprise.com/); **Mobile:** +91 8591343631

**BALLOT FORM**

[Pursuant to section 109(5) of the Companies Act, 2013 and rule 21(1) (c) of the Companies (Management and Administration) Rules, 2014]

Extra-Ordinary General Meeting (EGM)

| Sr. No. | Particular  | Details |
|---------|---|---------|
| 1       | Name of the First named Shareholder<br>(In Block Letters)                                 |         |
| 2       | Postal Address  |         |
| 3       | Registered Folio No. / *DP ID and Client ID<br>(*for holder holding shares in Demat form) |         |
| 4       | Class of Share  |         |

I/We hereby exercise my/ our vote in respect of the Ordinary Resolutions enumerated below and as set out in the Notice of Extra-Ordinary General Meeting (EGM) of the Company scheduled on Thursday, March 06, 2025 by recording my/our assent or dissent to the said resolutions by placing tick (√) mark in the appropriate box below:

| Sr. No.                 | Resolution   | No. of shares held | (FOR)                           | (AGAINST)                          |
|-------------------------|--|--------------------|---------------------------------|------------------------------------|
|                         |  |                    | I / We assent to the resolution | I / We dissent from the resolution |
| <b>Special Business</b> |  |                    |                                 |                                    |
| 1.                      | Issuance of Equity Shares on Preferential Basis. (Special Resolution)                            |                    |                                 |                                    |
| 2.                      | Approval of related party transaction for acquisition of shares in M/s. Osiyaa Polypacks Limited |                    |                                 |                                    |

Place:

Date:

Signature of Shareholder/Authorized Representative

Note: Please read the instructions given below carefully before exercising your vote.

### **INSTRUCTIONS**

1. Please complete and sign the Ballot Form and put the same in the Ballot Box provided in the EGM Venue.
2. The Form should be signed by the Member as per the specimen signature registered with the Company/Depositories. In case of joint holding, the Form should be completed and signed by the first named Member and in his/her absence, by the next named joint holder. A Power of Attorney (POA) holder may vote on behalf of a Member, mentioning the registration number of the POA registered with the Company or enclosing an attested copy of the POA. Exercise of vote by Ballot is not permitted through proxy.
3. In case of Company, trust, society etc. certified copy of Board Resolution authorizing representative must be registered or filed with us in advance to avoid any inconvenience.
4. Votes must be cast in case of each resolution by marking (√) mark in the appropriate column provided in the Ballot.
5. The voting rights of shareholders shall be in proportion of the shares held by them in the paid up equity share capital of the company.
6. Unsigned, incomplete, improperly filled ballot forms will not be counted for voting.
7. The decision of the Scrutinizer on the validity of the Ballot Form and any other related matter shall be final.

The results declared along with Scrutinizer's Report, shall be placed on the Company's website [www.getalongenterprise.com](http://www.getalongenterprise.com) within two days of the passing of the Resolutions at the EGM of the Company, and communicated to the BSE, where the shares of the Company are listed.